

The Mechanics Of Securitization A Practical Guide To Structuring And Closing Asset Backed Security Transactions

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The Mechanics of Securitization is an accessible and practitioner-oriented look into what is required to successfully structure and close asset-backed security transactions in today's complex financial markets. The text is aimed at practitioners in structured finance who are involved with originating, structuring, or arranging securitization transactions.

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The Mechanics of Securitization specifically analyzes and describes the process by which a bank successfully implements and closes a securitization transaction in the post subprime era. This book begins with an introduction to asset-backed securities and takes you through the historical impact of these transactions including the implications of the recent credit crisis and how the market has changed.

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A securitized deal begins with an agreement between a lender and a borrower as to the amount borrowed, interest rate paid, collateral to secure the loan, and loan maturity. The borrower's obligation is then sold or pledged to a trust along with a variety of other similar loans, creating the securitized product.

Mechanics and Benefits of Securitization

The Mechanics of Securitization : A Practical Guide to Structuring and Closing Asset-Backed Security Transactions by Moorad Choudhry The Mechanics of Securitization | A step-by-step guide to implementing and closing securitization transactions Securitization is still in wide use despite the reduction in transactions.

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The Mechanics Of Securitization by OsvaldoOliver - Issuu

The Mechanics of Securitization describes the process of structuring and executing an asset-backed security transaction, including the rating agency issues and legal review requirements associated with it.

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ongoing post-recession decline in the U.S. securitization rate, many other international markets are growing. This course is designed to provide a broad, comprehensive introduction to structured finance and securitization. The following topics will be covered: (a) building blocks of structured finance, (b) mechanics of securitization and

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Mortgage securitization is associated with financial engineering, where financial institutions convert mortgages into assets for investors to purchase. The mechanics of securitization that includes i. Support &lead the team in securitization process and bond distribution. 1 billion NYC Trusts have issued \$1.